nVision Daily Checklists

Sales Manager





Analyze Leads:

- Check **Saved Cars** for a list of active cars that consumers are watching for 1% or more price drop alerts.
- Look at the **most recent leads** for cars that are still active to ensure proper follow-up process is in place.
- Review your **phone calls** to ensure the best customer experience.



Analyze Live:

- Know the **Top 10 Vehicles of Interest**. Be ready for test drives and to answer questions about these cars.
- Sort through **top 10 cars** to look for "Saves." Consider price increases or 1% price drops depending on the car's age.
- Optional: Keep **Live Feed** open to watch for website engagement activity, lead submittal activity and save activity as it happens. This could help you close more deals.



Analyze Inventory:

- Fix merchandising issues by checking Merchandising Alerts.
- Verify **Pricing Strategy** (within, above or below KBB Fair Market Range).
- Check the **Merchandising vs Probability to Sell** for cars that need merchandising or advertising to sell.

nVision Weekly Checklists

Autotrader **(1)**



Sales Manager





Analyze Promotion:

- Review **Exposure** to confirm there are no cars in Standard or Base Listings.
- Check your **Spotlight Performance and availability**.
- Apply or swap spotlight ads as needed.



Analyze Market:

- Check your **market share of activity** by Make, New, Used, CPO. Look for:
 - % of Listings < Search Impressions
 - VDP Views ≥ Search Impressions
 - Shopper Engagement ≥ VDP Views
- Check your **Market Share overview** for sudden changes:
 - Market Share of Daily Listings ≤ Market Share of SRPs and Market Share of VDPs
- Check Competitive Ranking & Overall Ranking:
 - 100% or higher efficiency means you're getting more than your market share of VDPs based on your inventory %
 - Overall Ranking shows your rank based on all stores in the market you selected based on VDP counts.

